**INTEREST RATES MARKET NOTICE**

**Date: 5 July 2017**

**Subject:** New Financial Instrument Listing

***(STEINHOFF SERVICES LIMITED –“SHS33”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES LIMITED** on Interest Rate Market with effect from 10 July 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SHS33

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100 %

**Coupon** 9.342% (3 Month JIBAR as at 05 Jul 2017 of 7.342% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 October 2022

**Books Closed Date(s)** 31 December, 31 March, 30 June, 30 September

**Interest Payment Date(s)** 10 January, 10 April, 10 July, 10 October

**Last Day to Register** By 17:00 on30 December, 30 March, 29 June, 29 September

**Issue Date** 10 July 2017

**Date Convention** Following

**Interest Commencement Date** 10 July 2017

**First Interest Payment Date** 10 October 2017

**ISIN No.** ZAG000145228

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SHS33%20Pricing%20Supplement%2020170710.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SHS33%20Pricing%20Supplement%2020170710.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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